

# **Club Reports**

**User Guide** 





## **Club Reports**

Club Reports Accessing **Report Categories Downloading Reports** Credentials **Events** Finance Members **Membership** Teams







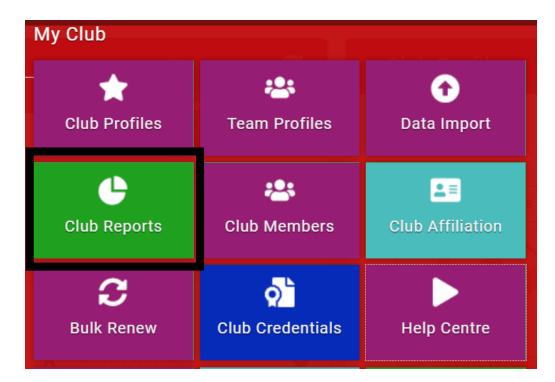
Club Reports allows you to generate detailed reports on your club, based on various data, providing you with information to make informed decisions.







### You can access by selecting Menu, on the top left on your screen, followed by Club Reports.







## **Report Categories**

There are a range of different report categories including; Credentials, Events, Finance, Members, Memberships and Teams. Club Reports I Select a category from the below list to see the reports available for download. I



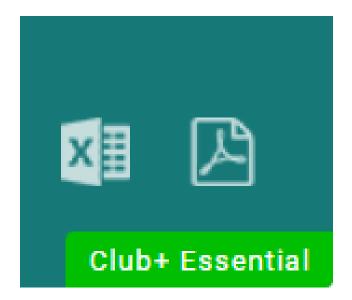




## **Downloading Reports**

All Reports can be downloaded as either a PDF or an Excel documents.

You download your chosen report, select either the Excel or PDF icon and the report will save in your downloads



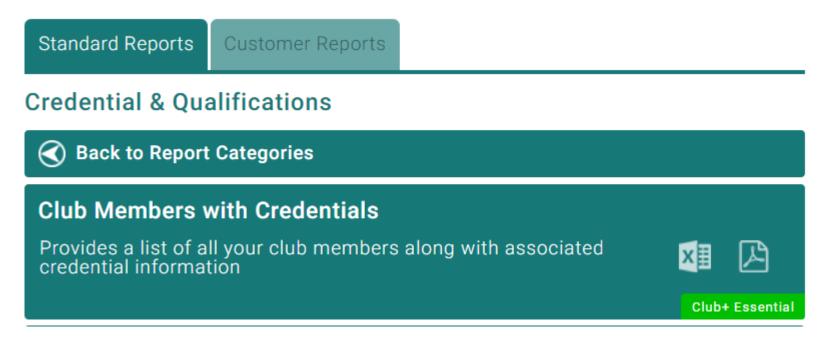


## Credentials



### Club Members with Credentials

• Provides a list of all your members along with their credentials.





## **Events**



### **Club Events**

 Provides a list of all the events linked to your club along with their attendee status. You are able to tailor the report for particular dates based on events

Report Summary					
		Report Paramet	ters	×	
Club Reports I Select a category from the below list to see th		Output Format:	EXCEL		
Standard Reports	Customer Reports		From Date (Event Start):		
Events			To Date (Event		
S Back to Report Categories			From):		
<b>Club Events</b> Lists all events linked to your club with attendee status			Ok Cancel		
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## Finance



### **All Payment details**

• Provides a line level overview of payments received to the club, including a breakdown of the payee, payer and products bought

### **Payment Pay-out Summary**

 Provides an overview of the pay-outs received to the club from all payments methods

## All Payments Summary

• Provides an overview of payments received to the club





## Members

#### **Club Members**

• Provides a list of all club members

### **Club Member Role Breakdown**

• A list of all club members, with the ability to filter the report based on a particular role

#### **Club Members**

• All members in your club, including profile information, additional details, membership and additional club information.

### **Club Members ( Active Only)**

• All members in your club, including profile information, additional details, membership and additional club information.

### **Club Member Emergency Contact Details**

• This export displays all club members along with each emergency contact



## Membership



### **Club Members with all memberships**

 Provides a list of all club members including past and present memberships

## **Club Member with Active Memberships**

• A list displaying all active memberships along with a summary of member details







### **Club Teams**

• A list of all club teams along with associated team members

